

Development Bank of Southern Africa Limited

(reconstituted and incorporated in terms of section 2 of the Development Bank of Southern Africa Act, 1997)

Registration number: 1600157FN

JSE company code: DIDBS

LEI code: 2549007IAZ4HOFUNIH94

("DBSA" or the "Bank")

UPDATE TO THE INFORMATION STATEMENT

Pursuant to paragraphs 4.21 and 6.55 of the JSE Limited Debt Listings Requirements, DBSA advises noteholders that the Information Statement, incorporated by reference in DBSA's R 80 billion Domestic Medium Term Note Programme, has been updated.

The updated Information Statement dated 14 December 2023, is available for inspection through a secure electronic manner at the election of the person requesting inspection and on the DBSA website at: <https://www.dbsa.org/investor-relations/dmtn-and-credit-ratings>

8 January 2024

Debt Sponsor

Rand Merchant Bank (a division of FirstRand Bank Limited)